



SenFin

SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, March 13, 2026

Prepared by
Senfin Research

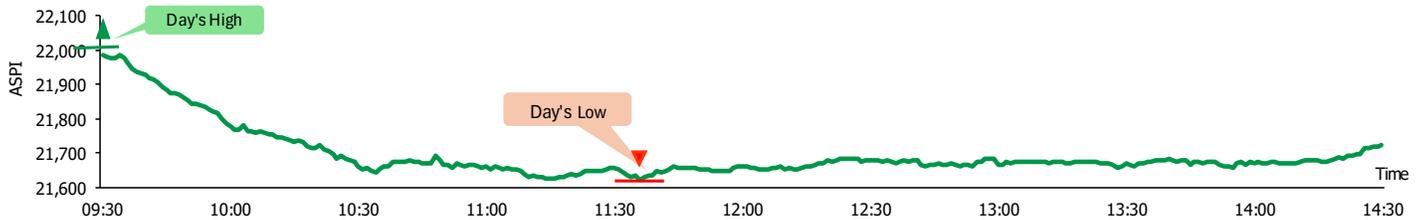
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,692.6	21,988.1	(295.6)	(1.3)	(931.8)	(4.1)
S&P SL 20 Index	6,084.7	6,172.3	(87.6)	(1.4)	(72.7)	(1.2)
RSI	27.8	30.7				
Value of Turnover (LKR Mn)	5,267.5	4,108.7	1,158.8	28.2		
TRI on All Share (ASTRI)	33,113.7	33,564.9				
Foreign Purchases (LKR Mn)	23.1	151.9				
Foreign Sales (LKR Mn)	61.4	119.7				
Foreign Net Flow (LKR Mn)	(38.3)	32.2				
Volume of Turnover (No. in Mn)	149.6	139.7				
Market Capitalization (LKR Bn)	7,724.2	7,821.0				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

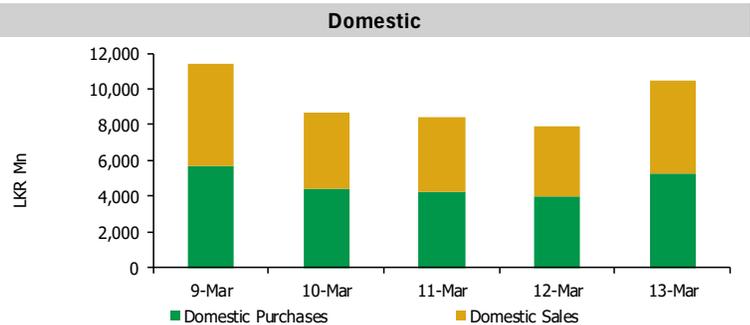
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
13-Mar-2026	21,988.12	21,988.12	0.00	21,620.54	-367.58	21,692.55	-295.57	-1.34%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
TESS (X)	1.3	0.1	8.33%
HAPU	56.0	3.0	5.66%
CARS	657.5	32.5	5.20%
GHLL	16.6	0.8	5.06%
COLO	49.0	2.3	4.93%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
PALM	51.6	(9.4)	-15.41%
LGL (X)	44.2	(7.3)	-14.17%
AMSL	15.1	(1.4)	-8.48%
RFL	34.1	(2.8)	-7.59%
CTBL	11.6	(0.9)	-7.20%

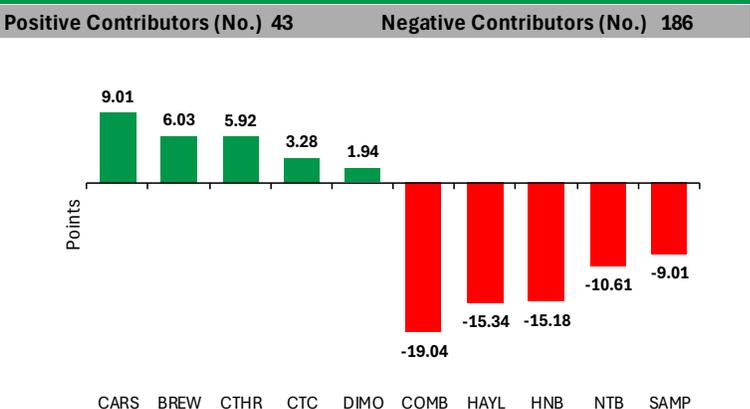
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	2,400,000	164.00	393,600,000
AEL	4,400,000	71.50	315,100,000
ACL	3,300,000	92.00	303,600,000
HHL	2,000,000	30.50	61,000,000
LGL	1,030,000	57.50	59,225,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

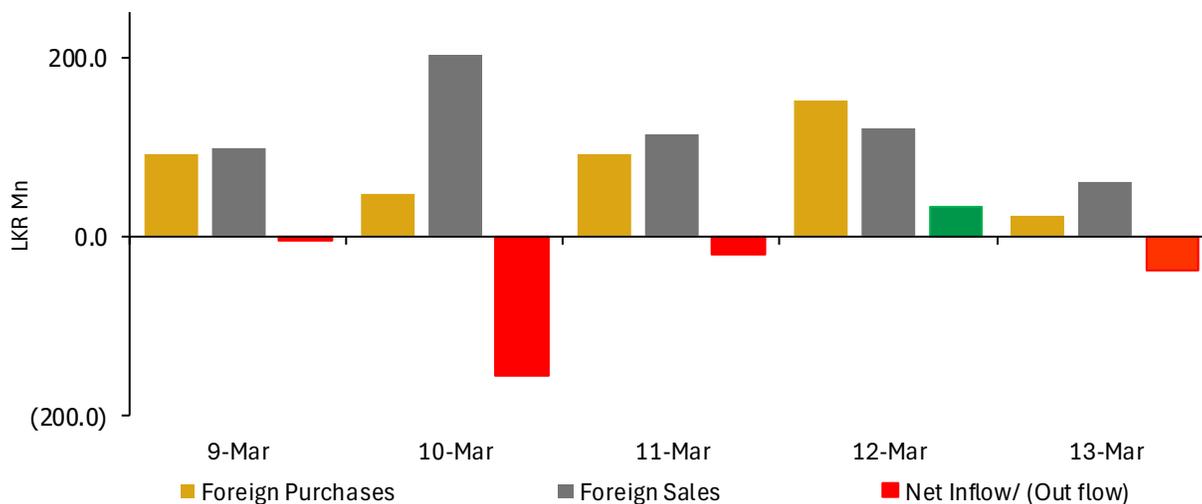
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sale		LKR Mn
TAP		6.23	SPEN		(29.81)
BIL		4.36	RIL		(7.25)
JKH		2.15	TJL		(6.61)
AEL		1.16	DIAL		(6.51)
RICH		0.74	CIC		(3.07)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,572	31,659	(17,088)

*From January 02 to March 13, 2026

Foreign Activities During Last 5 Days

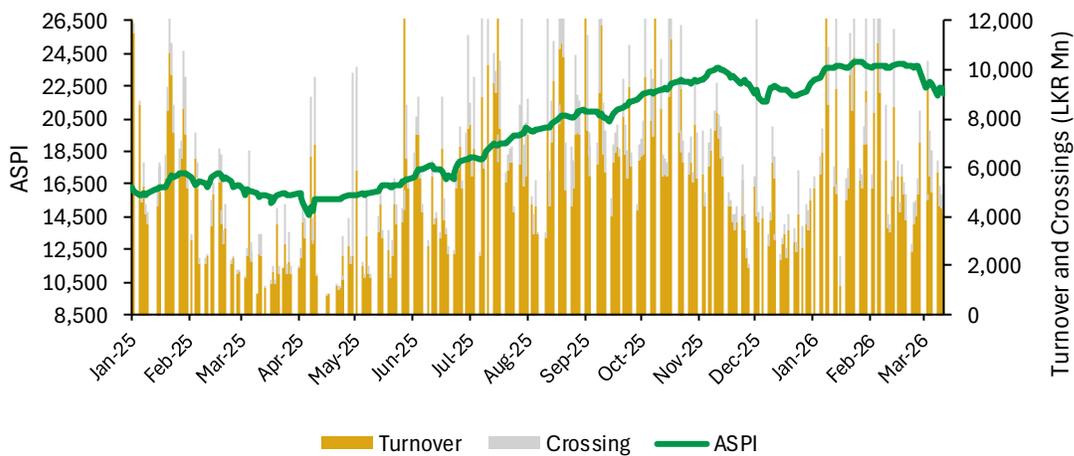


Monthly Crossings as a % of Total Turnover

nth	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	48,909	8,931	18%

*Upto March 13, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	2,289,923,618.80	43.48%
Banks	780,871,964.05	14.83%
Food Beverage & Tobacco	688,212,499.60	13.07%
Diversified Financials	498,333,932.00	9.46%
Real Estate Management & Development	182,778,567.05	3.47%
Materials	166,041,925.50	3.15%
Retailing	158,144,660.15	3.00%
Energy	144,996,102.60	2.75%
Insurance	117,135,253.35	2.22%
Consumer Durables & Apparel	66,581,134.35	1.26%
Consumer Services	45,274,994.35	0.86%
Health Care Equipment & Services	30,653,320.05	0.58%
Telecommunication Services	24,073,949.50	0.46%
Transportation	22,264,696.95	0.42%
Utilities	21,972,055.60	0.42%
Commercial & Professional Services	14,981,217.65	0.28%
Software & Services	8,526,249.20	0.16%
Food & Staples Retailing	4,126,518.85	0.08%
Household & Personal Products	854,869.30	0.02%
Automobiles & Components	553,169.30	0.01%

Source: CSE